

Société Générale Effekten GmbH

Frankfurt am Main

Supplement

dated 26 April 2024

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Fourth Supplement
to the multipartite

**Base Prospectus dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants**

consisting of

the Securities Note dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH
(last supplemented on 13 March 2024)

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

Reason for the Supplement

During the morning of 19 April 2024, Société Générale Effekten GmbH decided to adjust the description of the Knock-out Event to the amended determination of the index administrator. This significant new factor shall be supplemented. Therefore, the following amendments shall be made:

Specific Changes to the above-mentioned Base Prospectus

The above-mentioned prospectus shall be amended as described below.

- 1.. In section "6.2. Detailed Information on TURBO Warrants" - "6.2.2. Knock-out Event" the third paragraph of sub-section "(b) X-Classic" (p. 44) should be entirely replaced by:

"For the X-Classic variant, the occurrence of a Knock-out Event is determined not just by the level of the DAX® (ISIN DE0008469008), but also by the level of the X-DAX® (ISIN DE000A0C4CA0). The X-DAX® corresponds to the DAX® in terms of its composition, but unlike the DAX®; it is not based on real prices from the Xetra electronic trading system, but on derivatives whose prices are also available outside regular trading hours. The X-DAX® therefore covers also the pre- and post-trading. This means the daily hours during which the Knock-out Barrier can be reached, exceeded or fallen below are thus considerably longer than in the case of ordinary TURBO Warrants linked to the DAX®, which substantially increases the possibility that a Knock-out Event will occur."

2. In section "6.3. Detailed Information on Unlimited TURBO Warrants" - "6.3.2. Knock-out Event" the third paragraph of sub-section "(b) X-BEST" (p. 48) should be entirely replaced by:

"For the X-BEST variant, the occurrence of a Knock-out Event is determined not just by the level of the DAX® (ISIN DE0008469008), but also by the level of the X-DAX® (ISIN DE000A0C4CA0). The X-DAX® corresponds to the DAX® in terms of its composition, but unlike the DAX®; it is not based on real prices from the Xetra electronic trading system, but on derivatives whose prices are also available outside regular trading hours. The X-DAX® therefore covers also the pre- and post-trading. This means the daily hours during which the Knock-out Barrier can be reached, exceeded or fallen below are thus considerably longer than in the case of ordinary Unlimited TURBO Warrants linked to the DAX®, which substantially increases the possibility that a Knock-out Event will occur."